

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **WANT WANT CHINA HOLDINGS LIMITED**

**中國旺旺控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 0151)**

### **VOLUNTARY ANNOUNCEMENT**

This announcement is made by Want Want China Holdings Limited (the “**Company**”) on a voluntary basis.

The Company has been informed by Mr. Tsai Eng-Meng (a substantial shareholder of the Company within the meaning of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (“**Mr. Tsai**”) that on 19 September 2017, Hot-Kid Holdings Limited (“**HKHL**”) and Norwares Overseas Inc. (“**NOI**”), each being a controlled corporation of Mr. Tsai, transferred 4,020,063,100 shares of the Company (the “**Shares**”) and 1,060,000,000 Shares, respectively, representing an aggregate of approximately 40.59% of the total issued share capital of the Company as of the date of this announcement, to Want Power Holdings Limited (“**WPHL**”), another controlled corporation of Mr. Tsai (the “**Transfers**”).

Immediately after the Transfers, Mr. Tsai’s interest in the Company (through his controlled corporations, together with interests of children under 18) remains unchanged at 6,342,288,100 Shares, representing approximately 50.68% of the issued share capital of the Company.

As WPHL has acquired not less than 30% of the voting rights of the Company immediately after the Transfers, WPHL is required to make a mandatory general offer for all the issued shares of the Company pursuant to Rule 26 of the Code on Takeovers and Mergers (the “**Takeovers Code**”), unless a waiver is granted by the Securities and Futures Commission (the “**SFC**”). In this regard, the SFC has granted a waiver pursuant to Note 6(a) to Rule 26.1 of the Takeovers Code from the obligation on the part of WPHL to make a mandatory general offer.

Reference is also made to the announcement of the Company dated 15 May 2017 in relation to a waiver (the “**Existing Waiver**”) granted by the SFC pursuant to Note 6 to Rule 26.1 of the Takeovers Code from the obligation on the part of Mr. Tsai to make a mandatory general offer which would otherwise arise as a result of (a) Mr. Tsai’s on-market acquisition of up to 250,000,000 Shares during the period commencing on 15 May 2017 up to and including 3 November 2017, or (b) the exercise of the 2017 share repurchase mandate, or a combination of the two. The Transfers do not have any effect in the Existing Waiver.

By order of the Board  
**Want Want China Holdings Limited**  
**TSAI Eng-Meng**  
*Chairman*

Hong Kong, 20 September 2017

*As at the date of this announcement, the executive directors of the Company are Mr. TSAI Eng-Meng, Mr. TSAI Wang-Chia, Mr. HUANG Yung-Sung, Mr. CHU Chi-Wen and Mr. CHAN Yu-Feng; the non-executive directors are Mr. LIAO Ching-Tsun, Mr. TSAI Shao-Chung, Mr. MAKI Haruo and Mr. CHENG Wen-Hsien; and the independent non-executive directors are Mr. TOH David Ka Hock, Dr. PEI Kerwei, Mr. CHIEN Wen-Guey, Mr. LEE Kwang-Chou and Dr. KAO Ruey-Bin.*